
ASSISTED LIVING CENTERS

INTRODUCTION

- On December 31, 2003, South Dakota had 157 assisted living centers with 3,308 licensed beds. The 2003 assisted living beds per 1,000 population aged 65 years or older rate was 30.59.
- The 2003 Assisted Living Center Survey was completed by 154 of South Dakota's 157 assisted living centers. These 154 facilities reported 847,251 resident days during 2003.
- The 2003 average daily census for reporting assisted living centers was 2,359 residents per day and the occupancy rate was 73.3 percent.
- In 2003, reporting assisted living centers had 151,221 Medicaid resident days, which represents 17.8 percent of the total resident days provided by assisted living centers.

NOTE: *It is particularly important to be able to compare the data from year to year. Therefore, when an assisted living facility does not submit a completed survey, the facility is still included when report is talking about the number of beds and facilities. To include them in the report, current licensing numbers are used for extrapolation. When extrapolation occurs the reader will know because the number is bolded, the area is shaded, and it is noted below the table. In addition, if the number impacts other numbers throughout the report, those numbers are also shaded to show that those numbers are based on extrapolated numbers.*

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NOTES

- B&C Rest Home in Sturgis submitted a partial 1996 and 2001 Assisted Living Center Survey. B&C Rest Home had 24 licensed assisted living beds in 1996 and 16 in 2001. B&C Rest Home closed in 2003 and did not submit a survey.
- Meadow Lake Acres in Watertown did not submit 1994 Long Term Care Survey or 1995 and 1996 Assisted Living Center Surveys. Meadow Lake Acres had 7 licensed assisted living beds in 1996.
- Nelson's Retirement Home in Sturgis submitted a partial 1994 Long Term Care Survey.
- Kelly's Retirement Home I submitted a partial 1994 Long Term Care Survey and a partial 1995 Assisted Living Center Survey. In 1994 and 1995 Kelly's Retirement Home I had 14 assisted living beds. Kelly's Retirement Home II, located at 615 S Jefferson in Pierre, submitted a partial 1994 Long Term Care Survey and a partial 1995 Assisted Living Center Survey. Kelly's Retirement Home II had 15 licensed assisted living beds in 1995. Kelly's Retirement Home I, located at 1014 Park St in Pierre, closed on February 1, 1996. In September 1998, another facility was opened at 1522 E Dakota in Pierre. As a result, the facility at 615 S Jefferson is now known as Kelly's Retirement Home I and the facility at 1522 E Dakota is known as Kelly's Retirement Home II.
- Fairmont Grand Manor/409, in Rapid City submitted a partial 1995 Assisted Living Center Survey. Fairmont Grand Manor/409 had 16 licensed assisted living beds in 1995. Was purchased by RC Regional Hospital in 2001.
- Fox Run Residences/301 in Rapid City submitted a partial 1995 Assisted Living Center Survey. Fox Run Residences/301 had 15 licensed assisted living beds in 1995. Was purchased by RC Regional Hospital in 2001.
- Fox Run Residences/305 in Rapid City submitted a partial 1995 Assisted Living Center Survey. Fox Run Residence/305 had 15 licensed assisted living beds in 1995. Was purchased by RC Regional Hospital in 2001. In 2002 Fox Run Residences/301 and Fox Run Residences/305 combined under Fox Run Residences/301.
- Hazel's Rest Home submitted a partial 1995 Assisted Living Survey. Hazel's Rest Home had 6 licensed assisted living beds. Hazel's Rest Home in Watertown closed on June 30, 1996.
- Helping Hand Assisted Living in Brandon did not submit 1995-2003 Assisted Living Surveys. Helping Hand had 52 licensed assisted living beds in 2003.
- Loving Care Group Home in Spearfish submitted a partial 1995, 1998, and 2002 Assisted Living Surveys. Loving Care Group Home had 26 licensed assisted living beds in 1995, 1998 and 2002. Loving Care Group Home closed in 2003 and did not submit a survey.
- Tender Care Assisted Living in Spearfish submitted a partial 1995 and 1996 Assisted Living Center Surveys. Tender Care Assisted Living had 8 licensed assisted living beds in 1995 and 10 licensed assisted living beds in 1996.
- Morning Star Inn did not submit 1996 or 1997 Assisted Living Surveys. Morning Star Inn had 7 licensed assisted living beds in 1997. Morning Star Inn Assisted Living Center in Mobridge closed July 1, 1997.
- The Blair House in Sturgis closed on December 6, 1996 and did not submit a 1996 Assisted Living Survey. Blair House had 11 licensed beds in 1996.
- Prairie Hills did not submit a 1997 Assisted Living Survey. Prairie Hills Assisted Living Center in Belle Fourche changed ownership in January 1998. This facility's name is now Belle View ALC.
- Beverly's Assisted Living did not submit a 1998 Assisted Living Survey. Beverly's Assisted Living had 10 assisted living beds in 1998. Beverly's Assisted Living in Elkton changed ownership in April 1999.
- Friendship Home in Deadwood submitted a partial 1998, 2000-2002 Assisted Living Survey and did not submit a Assisted Living Survey in 2003. Friendship Home had 8 assisted living beds in 1998, 2000-2003.
- During 1998, the New West Senior Housing facilities in Aberdeen, Brookings, Huron, Mitchell, and Watertown changed their name to Prairie Crossings. In 2001, all Prairie Crossing facilities were purchased by Good Sam and Sioux Valley.
- The Rest Haven Center did not submit a 1998 Assisted Living Survey. The Rest Haven Center had 32 assisted living beds in 1998. The Rest Haven Center in Yankton changed ownership in March 1999. Name was changed to Prairie Homes and did not submit a 2000 Assisted Living Survey.
- Mogck Home for the Aged and Mogck Rest Home, both in Mitchell changed ownership in 1999 and did not submit a 1999 Assisted Living Survey. Both had 11 licensed assisted living beds in 1999.
- Serenity Corner in Spearfish did not submit a 1999 or 2001 Assisted Living Survey. Serenity Corner had 16 licensed assisted living beds in 2001.

- K-nopf Assisted Living in Platte changed ownership and name to Platte Assisted Living and did not submit a 2000 Assisted Living Survey. K-nopf sold all their facilities except those in Sioux Falls.
- Primrose Assisted Living in Rapid City opened January 26, 2000 and submitted a partial 2000 and 2001 Assisted Living Survey.
- The Colton Assisted Living Center, LLC in Colton did not submit a 2000 Assisted Living Survey.
- The following centers opened in 2000: Nano Nagel Village, Aberdeen; Angelhaus Regional Basic Care, Aberdeen; Primrose Place, Aberdeen; South Park Assisted Living, Bryant; Regency Retirement, Chamberlain; Orchard Hills, Dell Rapids; Greenleaf Assisted Living Center, Flandreau; County View Assisted Living, Florence; Silver Threads Residence, Gregory; Leisure Living, Hartford; Stonybrook Suites of Huron, Huron; Avera Brady Assisted Living, Mitchell; Leisure Living, Salem; Scotland Good Sam Center, Scotland; Avera Prince of Peace, Sioux Falls; Stickney Manor LCC, Stickney; and Stonybrook Suites of Watertown.
- The following centers closed in 2000 or 2001 and did not submit an Assisted Living Survey: Deuel County Good Sam, Clear Lake; Deuel County Memorial Assisted Living Center, Clear Lake; Assisted Living Center, Parker; Courtyard Estates, Parker; Premiere Plaza, Rapid City; Upper Valley Rest Home, Spearfish; and Hearts & Hands Home, Waubay.
- Heritage Assisted Living of Madison opened in 2000 and did not submit a completed 2001 Assisted Living Survey. Heritage Assisted Living had 16 licensed assisted living beds in 2001. In 2003 Heritage Assisted Living had a name change to Heritage Senior Living.
- In 2001 the remaining facilities (not previously noted) that did not submit a survey were Greenleaf Assisted Living Center, Flandreau; There's A Hart, Rapid City; and Golden Prairie Manor, Winner.
- Kirkwood Manor, Deadwood did not submit a 2001 or 2003 Assisted Living Survey. Kirkwood Manor closed in 2003 with 15 licensed beds.
- In 2001 the remaining facilities (not previously noted) that submitted a partial survey were Carousel Living Center, Faulkton; Bennett County Assisted Living Center, Martin; Angela Hall Assisted Living Center, Milbank; and Cedar View Assisted Living, Watertown.
- In 2002 Cozy Corner Assisted Living in Elkton changed ownership and name to Elkton Assisted Living.
- The following centers opened in 2002: Primrose Assisted Living Center, Sioux Falls; Bowdle Hospital Assisted Living Center, Bowdle; and Ponderosa Assisted Living Center, Spearfish.
- Riverview Health Services, Flandreau opened in 2000 and did not submit a 2002 Assisted Living Survey.
- Kiewel's Guardian Angel Home, Belle Fourche did not submit a 2002 Assisted Living Survey. In 2003 Kiewel's Guardian Angel Home changed ownership and name to Judy's Assisted Living Center.
- Dakota Hills Assisted Living Center, Sturgis submitted a partial 2002 Assisted Living Survey.
- Morningside Manor Assisted Living II, Alcester closed in 2003 and did not submit a 2003 Assisted Living Survey. Morningside Manor had 2 licensed beds in 2003.
- Walker's Assisted Living, Spearfish did not submit a 2003 Assisted Living Survey.
- In 2003 K-nopf Assisted Living Centers in Sioux Falls combined under one license.
- In 2003 Greenleaf Assisted Living Center, Howard changed ownership and name to Whispering Winds Assisted Living.
- In 2003 Wesleyan Healthcare Assisted Living Center, Rapid City had a name change to Fountain Springs Health Care.
- In 2003 Northwood Assisted Living, Vermillion had a name change to Prairie Homes Assisted Living.
- The following centers opened in 2003: Greenleaf Senior Housing, Sioux Falls; Bethany Meadows, Brandon; Stonybrook Suites, Brookings; Grandview, Bridgewater; Prairie Villa, Armour; Countryside Living, Mitchell; Eastern Star Home of SD Assisted Living, Redfield; Cedar Village, Yankton; Parker Assisted Living Center, Parker; Morningstar, Rapid City.

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RESOURCES

Centers and Beds

The 2003 reporting period showed an increase in assisted living centers and beds, as have the past several years. On December 31, 2003, there were 157 assisted living centers with 3,308 beds. The number of centers providing assisted living care has grown by 3 facilities, or 1.9 percent, since 2002, and by a substantial 349.6 percent since 1994. Table 31, below, tracks the growth in assisted living centers during the last 10 years.

In 1994, the number of assisted living beds per 1,000 population aged 65 and older was 5.28. Table 31, below, shows that the number of assisted living beds per 1,000 population aged 65 and older increased since 1994 and to its 10-year high of 30.59 in 2003.

Table 31
Assisted Living Centers, Beds, Beds/1,000 and Resident Days on December 31, 1994-2003

YEAR	ASSISTED LIVING CENTERS	ASSISTED LIVING CARE BEDS	NUMBER OF ELDERLY	BEDS/1,000
1994	35	540	102,331	5.28
1995	52	619	102,331	6.05
1996	70	1,208	102,331	11.80
1997	90	1,623	102,331	15.86
1998	110	2,012	102,331	19.66
1999	123	2,324	102,331	22.71
2000	138	2,687	108,131	24.85
2001	152	3,005	108,131	27.79
2002	154	3,094	108,131	28.61
2003	157	3,308	108,131	30.59

NOTE: The 1990 Census was used for the 1994-1999 rates. The 2000 Census was used for all rates after 2000.

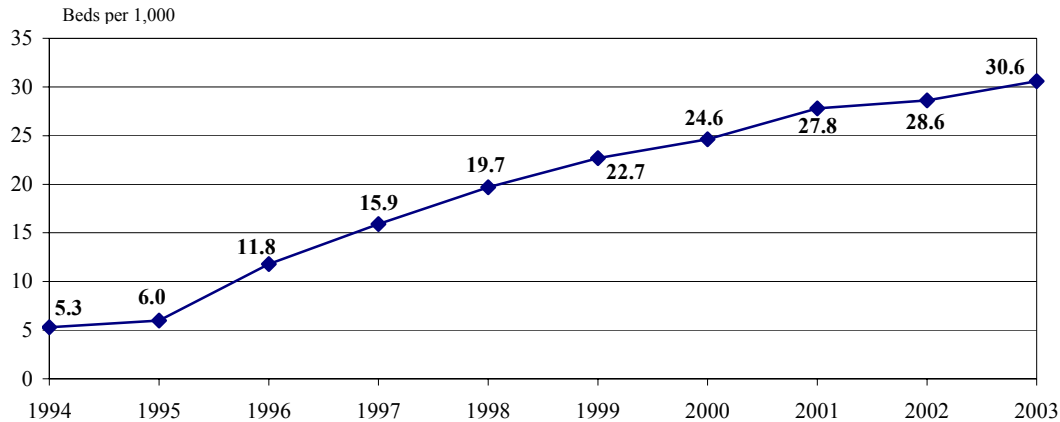
NOTE: The shaded areas in the table above indicate that numbers from the non-reporting facilities were included using other sources of information. See page 44 and 45 under notes for a complete list of other non-reporting facilities.

NOTE: In 2003, the facilities that did not submit a survey were Helping Hand Assisted Living, Brandon; Friendship Home, Deadwood; and Walker's Assisted Living, Spearfish.

SOURCE: Department of Health; Office of Data, Statistics, and Vital Records.

The 2003 report period also shows an increase in the number of beds per 1,000 population age 65 and older. From 2002 to 2003, beds per 1,000 population age 65 and older increased by 1.9 beds or 7.0 percent. Figure 6, below, trends the beds per 1,000 population age 65 and older for the past 10 years.

Figure 6
Assisted Living Center Beds Per 1,000 Persons Age 65 and Older, 1994-2003



NOTE: The 1990 Census was used for the 1994-1999 rates. The 2000 Census was used for all rates after 2000.

NOTE: In 2003, the facilities that did not submit a survey were Helping Hand Assisted Living, Brandon; Friendship Home, Deadwood; and Walker's Assisted Living, Spearfish. See page 44 and 45 under notes for a complete list of other non-reporting facilities.

SOURCE: Department of Health; Office of Data, Statistics, and Vital Records.

UTILIZATION

Table 32, page 48, shows utilization trends for assisted living centers from 1994-2003. The table details resident days, average daily census, and occupancy.

Resident Days: Resident days in assisted living centers have fluctuated during the past 10 years. Responding centers reported a 10-year high of 847,251 resident days during 2003. Because there were non-reporting facilities, the total resident days and all the other utilization totals were under reported.

Average Daily Census: Responding centers reported that at any given time during 2003 there were about 2,359 people receiving assisted living care. Table 32, page 48, indicates that this number is up 220 residents per day, or 10.3 percent, from 2002 and 1,959 residents per day or 489.8 percent since 1994.

Percent Occupancy: Responding centers report that the occupancy rate for 2003 was 73.3 percent. The occupancy rate increased 2.1 percentage points from 2002. Because the data were previously combined with nursing data, trend data for the occupancy rate does not exist for 1994.

Table 32
Selected Utilization Statistics for Assisted Living Centers, 1994-2003

YEAR	RESIDENT DAYS	AVERAGE DAILY CENSUS	PERCENT OCCUPANCY
1994	145,936	400	
1995	149,124	409	73.4%
1996	232,263	723	68.7%
1997	353,415	1,106	75.0%
1998	483,314	1,398	76.7%
1999	568,790	1,594	70.7%
2000	626,710	1,792	68.5%
2001	690,423	1,939	67.2%
2002	776,349	2,139	71.2%
2003	847,251	2,359	73.3%

NOTE: In 2003, the facilities that did not submit a survey were Helping Hand Assisted Living, Brandon; Friendship Home, Deadwood; and Walker's Assisted Living, Spearfish. See page 44 and 45 under notes for a complete list of other non-reporting facilities.

SOURCE: Department of Health; Office of Data, Statistics, and Vital Records.

Resident Makeup

Table 33, below, presents the resident make up for assisted living centers during the past five years. Over two-thirds of South Dakota assisted living center residents were female during 2003 (73.9%). Considering age, 87.6 percent of the residents were aged 75 or over.

Table 33
Resident Makeup for Assisted Living Centers, 1999-2003

YEAR	NUMBER OF MALE RESIDENTS			NUMBER OF FEMALE RESIDENTS			TOTAL MALE	TOTAL FEMALE	TOTAL ALL
	0-64	65-74	75+	0-64	65-74	75+	ALL AGES	ALL AGES	ALL AGES
1999	52	56	421	57	67	1,156	529	1,280	1,809
2000	37	45	426	51	79	1,392	508	1,522	2,030
2001	57	39	480	71	112	1,487	576	1,670	2,246
2002	50	39	512	66	90	1,649	601	1,805	2,406
2003	83	48	527	76	106	1,681	658	1,863	2,521

NOTE: In 2003, the facilities that did not submit a survey were Helping Hand Assisted Living, Brandon; Friendship Home, Deadwood; and Walker's Assisted Living, Spearfish. See page 44 and 45 under notes for a complete list of other non-reporting facilities.

SOURCE: Department of Health; Office of Data, Statistics, and Vital Records.

Utilization by Payment Source for Assisted Living Centers

Table 34, below, breaks assisted living residents down by age, gender, and payment source. In 2003, 72.3 percent of residents were private pay, 18.5 were Medicaid waiver, and 9.2 percent were Supplemental Security Income/State pay. In comparison, during 2002, 76.3 percent of residents were private pay, 15.1 were Medicaid waiver, and 8.6 percent were SSI/State pay.

Table 34
Resident Reimbursement for Assisted Living Centers by Age, Gender and Payment Source on the Last Day of the 2003 Reporting Period

FINANCIAL SOURCE	AGE AND GENDER OF RESIDENT								
	0-64		65-74		75+		TOTAL		TOTAL
	MALE	FEMALE	MALE	FEMALE	MALE	FEMALE	MALE	FEMALE	ALL
ASSISTED LIVING CARE									
SSI/STATE PAY	57	55	5	22	23	70	85	147	232
MEDICAID WAIVER	6	5	13	33	78	332	97	370	467
PRIVATE PAY	20	16	30	51	426	1,279	476	1,346	1,822
TOTAL	83	76	48	106	527	1,681	658	1,863	2,521

NOTE: In 2003, the facilities that did not submit a survey were Helping Hand Assisted Living, Brandon; Friendship Home, Deadwood; and Walker's Assisted Living, Spearfish. See page 44 and 45 under notes for a complete list of other non-reporting facilities.

SOURCE: Department of Health; Office of Data, Statistics, and Vital Records.

Medicaid Utilization

Table 35, page 50, shows the Medicaid average daily census and total resident days. During 2003, 17.8 percent of all assisted living resident days were reimbursed through the Medicaid Waiver Program a 109.4 percent increase from 1999.

Table 35
Medicaid Average Daily Census and Percent of Total Resident Days, 1999-2003

YEAR	NUMBER OF FACILITIES UTILIZING THE MEDICAID WAIVER	TOTAL RESIDENT DAYS	MEDICAID RESIDENT DAYS	MEDICAID DAYS AS PERCENT OF TOTAL DAYS	MEDICAID AVERAGE DAILY CENSUS
1999	60	568,790	48,493	8.5%	133
2000	76	626,710	82,163	13.1%	224
2001	94	690,423	102,458	14.8%	281
2002	101	776,349	131,906	17.0%	361
2003	106	847,251	151,221	17.8%	414

NOTE: In 2003, the facilities that did not submit a survey were Helping Hand Assisted Living, Brandon; Friendship Home, Deadwood; and Walker's Assisted Living, Spearfish. See page 44 and 45 for a complete list of other non-reporting facilities.

SOURCE: Department of Health; Office of Data, Statistics, and Vital Records.

Resident Days by Payment Source

Below, Table 36 shows resident days by payment source. In 2003, 73.1 percent of resident days were private pay, 9.1 percent were SSI/State Pay, and 17.8 percent were Medicaid Waiver.

Table 36
Resident Days by Payment Source, 1999-2003

YEAR	MEDICAID WAIVER	SSI/STATE	PRIVATE PAY	TOTAL
1999	48,493	79,289	440,738	568,520
2000	82,163	60,540	484,007	626,710
2001	102,458	54,813	533,152	690,423
2002	131,906	61,229	583,214	776,349
2003	151,221	76,892	619,138	847,251

NOTE: In 2003, the facilities that did not submit a survey were Helping Hand Assisted Living, Brandon; Friendship Home, Deadwood; and Walker's Assisted Living, Spearfish. See page 44 and 45 under notes for a complete list of non-reporting facilities.

SOURCE: Department of Health; Office of Data, Statistics, and Vital Records.